
NOTICE TO CREDITORS AND OTHERS OF FILING OF CLAIMS AS AGAINST:

Lightstream Resources Ltd., 1863359 Alberta Ltd., 1863360 Alberta Ltd., LTS Resources Partnership and Bakken Resources Partnership (collectively, the "Lightstream Group") and/or their Directors or Officers

RE: NOTICE OF CLAIMS PROCESS AND CLAIMS BAR DATE

This notice is being issued pursuant to an Order of the Court of Queen's Bench of Alberta made November 7, 2016 (the "**Claims Process Order**"). The Court has ordered that the Court-appointed Monitor of the Lightstream Group, FTI Consulting Canada Inc. (the "**Monitor**"), assist the Lightstream Group with conducting a claims process (the "**Claims Process**") with respect to certain claims against the Lightstream Group and their present and former Directors and Officers ("**Directors/Officers**"). The Monitor is required to send Claims Packages to the Lightstream Group's Creditors. All capitalized terms herein shall have the meaning given to those terms in the Claims Process Order.

Unless otherwise defined, all capitalized terms used herein shall have the meaning given to those terms in the Claims Process Order. Please review the enclosed material for the complete definitions of "Claim", "Prefiling Claim", "Restructuring Period Claim", "Directors' Charge Claim" and "Priority Claim" to which the Claims Process applies.

The enclosed Claims Package is being provided to you as you have been identified as potentially having a claim within the Claims Process. The Claims Process Order, the Claims Package, additional Proofs of Claim and related materials may be accessed from the Monitor's web site at <http://cfcanada.fticonsulting.com/Lightstream>.

THE CLAIMS BAR DATE is 5:00 p.m. (Mountain Time) on December 7, 2016. Proofs of Claim in respect of Prefiling Claims, Directors' Charge Claims and Priority Claims must be completed and filed with the Monitor on or before the Claims Bar Date.

THE RESTRUCTURING PERIOD CLAIMS BAR DATE is the date that is the later of (i) 15 days after the date on which the Monitor sends this Claims Package and (ii) the Claims Bar Date. Proofs of Claim in respect of Restructuring Period Claims must be completed and filed with the Monitor on or before the Restructuring Period Claims Bar Date.

PROOFS OF CLAIM MUST BE RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE, OR THE RESTRUCTURING PERIOD CLAIMS BAR DATE, AS APPLICABLE, OR THE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED. If you do not file a Proof of Claim in respect of a Claim by the Claims Bar Date, or the Restructuring Period Claims Bar Date, as applicable, you shall not be entitled to vote at any Meeting regarding a Plan or participate in any distribution under a Plan in respect of such Claims.

Please find enclosed Instruction Letter and Proof of Claim required for filing a claim. The Monitor can be contacted at the following if you have questions with respect to the Claims Process:

FTI Consulting Canada Inc.

720, 440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Deryck Helkaa/Dustin Olver
Telephone: 1 (855) 344-1825
Facsimile: (403) 232-6116
E-mail: lightstream@fticonsulting.com

INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF:

Lightstream Resources Ltd., 1863359 Alberta Ltd., 1863360 Alberta Ltd., LTS Resources Partnership and Bakken Resources Partnership (collectively, the "Lightstream Group") and/or their Directors or Officers

A. CLAIMS PROCESS

By Order of the Court of Queen's Bench of Alberta made November 7, 2016 (the "**Claims Process Order**"), the Court-appointed Monitor of the Lightstream Group, FTI Consulting Canada Inc. (the "**Monitor**"), has been authorized to assist the Lightstream Group in conducting a claims process (the "**Claims Process**") with respect to certain claims against the Lightstream Group and their present or former Directors and Officers ("**Directors/Officers**") in accordance with the terms of the Claims Process Order.

Unless otherwise defined, all capitalized terms used herein shall have the meaning given to those terms in the Claims Process Order. Please review the enclosed material for the complete definitions of "Claim", "Prefiling Claim", "Restructuring Period Claim", "Directors' Charge Claim" and "Priority Claim" to which the Claims Process applies.

This letter provides instructions for responding to or completing the Proof of Claim. Reference should be made to the Claims Process Order for a complete description of the Claims Process. The Claims Process Order, the Claims Package, additional Proofs of Claim and other related materials may be accessed from the Monitor's website at <http://cfcanada.fticonsulting.com/Lightstream>.

The Claims Process is intended for any Person with any Claims of any kind or nature whatsoever against any or all of the Lightstream Group entities or the Directors/Officers of any of the Lightstream Group entities, whether liquidated, unliquidated, contingent or otherwise.

A separate Proof of Claim form should be completed for each Lightstream Group entity against which you are asserting a Claim. A separate Proof of Claim form should also be completed for each Directors' Charge Claim or Priority Claim asserted against any of the Directors/Officers and/or Lightstream Group entities, as applicable.

All notices and enquiries with respect to the Claims Process should be addressed to:

FTI Consulting Canada Inc.

720, 440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Deryck Helkaa/Dustin Olver
Telephone: 1 (855) 344-1825
Facsimile: (403) 232-6116
E-mail: lightstream@fticonsulting.com

B. FOR CREDITORS SUBMITTING A PROOF OF CLAIM

If you believe that you have a Claim against one or more of the Lightstream Group entities, or the Directors/Officers of the Lightstream Group entities, you must file a Proof of Claim with the Monitor.

All Proofs of Claim for all (i) **Prefiling Claims** (i.e., Claims against the Lightstream Group or its Directors or Officers arising prior to the Filing Date), (ii) **Directors' Charge Claims** (i.e., Claims against the Directors and Officers arising on or after the Filing Date and secured by the Directors' Charge in the Initial Order), and (iii) **Priority Claims** must be received by the Monitor **before 5:00 p.m. (Mountain Time) on December 7, 2016** (the "**Claims Bar Date**").

All Proofs of Claim for **Restructuring Period Claims** (i.e., Claims against the Lightstream Group arising on or after the Filing Date) must be received by the Monitor the later of **the date that is: (i) 15 days after the date on which the Monitor sends this Claims Package; and (ii) the Claims Bar Date** (the "**Restructuring Period Claims Bar Date**").

PROOFS OF CLAIM MUST BE RECEIVED BY THE CLAIMS BAR DATE OR THE RESTRUCTURING PERIOD CLAIMS BAR DATE, AS APPLICABLE, OR THE APPLICABLE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED. If you do not file a Proof of Claim in respect of a Claim by the Claims Bar Date, or the Restructuring Period Claims Bar Date, as applicable, you shall not be entitled to vote at any Meeting regarding a Plan or participate in any distribution under a Plan in respect of such Claims.

All Claims denominated in foreign currency shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for the applicable currency in effect as at the Filing Date

Additional Proof of Claim forms can be obtained by contacting the Monitor at the telephone numbers and address indicated above and providing particulars as to your name, address and facsimile number.

DATED at Calgary this 9 day of November, 2016.

FTI Consulting Canada Inc.

PROOF OF CLAIM

**Lightstream Resources Ltd., 1863359 Alberta Ltd., 1863360 Alberta Ltd., LTS Resources Partnership
and Bakken Resources Partnership
(each, a "Debtor" and collectively, the "Debtors") and/or their Directors or Officers**

Please read carefully the enclosed Instruction Letter for completing this Proof of Claim.

PARTICULARS OF CREDITOR:

Full Legal Name of Creditor:

_____ (the "Creditor").

Full Mailing Address of the Creditor:

Telephone Number: _____

E-Mail Address: _____

Facsimile Number: _____

Attention (*Contact Person*): _____

Have you acquired this Claim by assignment?

Yes: No: (*if yes, attach documents evidencing assignment*)

If Yes, Full Legal Name of Original Creditor(s): _____

PROOF OF CLAIM:

1. I, _____
(name of Creditor or Representative of the Creditor), of

_____ do hereby certify:

(city and province)

(I) that I [check (✓) one]

am the Creditor; OR

am _____ (state position or title) of

_____;

(name of Creditor)

(II) that I have knowledge of all the circumstances connected with the Claim referred to below;

(III) that the Debtors and/or the Directors/Officers of the Debtors were and still are indebted to the Creditor as follows:

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot exchange rate as at September 26, 2016. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$ 1.3197 / USD\$1.00.)

(i) PRE-FILING CLAIMS AGAINST THE DEBTORS:

\$ _____ (insert \$ value of claim) CAD.

(ii) RESTRUCTURING PERIOD CLAIMS AGAINST THE DEBTORS:

\$ _____ (insert \$ value of claim) CAD.

(iii) DIRECTORS' CHARGE CLAIMS AGAINST THE DEBTORS OR THEIR DIRECTORS OR OFFICERS:

\$ _____ (insert \$ value of claim) CAD.

(iv) PRIORITY CLAIMS AGAINST THE DEBTORS:

\$ _____ (insert \$ value of claim) CAD.

TOTAL CLAIM:

\$ _____ (insert total of (i), (ii), (iii) and (iv) above) CAD.

NATURE OF CLAIM

(check (✓) one and complete appropriate category)

(IV) UNSECURED CLAIM OF \$ _____. In respect of this debt, I do not hold any security and: *(check (✓) appropriate description)*

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**") or would claim such a priority if this Proof of Claim were being filed in accordance with the BIA. *(Set out on an attached sheet details to support any priority claim.)*

(V) SECURED CLAIM OF \$ _____. In respect of this debt, I hold security valued at \$ _____, particulars of which are attached to this Proof of Claim form. *(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*

PARTICULARS OF CLAIM

Unless otherwise defined, all capitalized terms used herein shall have the meaning given to those terms in the Claims Process Order. Please review the enclosed material for the complete definitions of "Claim", "Prefiling Claim", "Restructuring Period Claim", "Directors' Charge Claim" and "Priority Claim" to which the Claims Process applies.

The particulars of the undersigned's total Claim (including Prefiling Claims, Restructuring Period Claims, Directors' Charge Claims and Priority Claims) are attached.

(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed. If a claim is made against any Directors and/or Officers, specify the applicable Directors and/or Officers and the legal basis for the Claim against them.)

FILING OF CLAIM

For **Prefiling Claims, Directors' Charge Claims and Priority Claims**, this Proof of Claim must be received by the Monitor **before 5:00 p.m. (Mountain Time) on December 7, 2016** (the "**Claims Bar Date**").

For **Restructuring Period Claims**, this Proof of Claim must be received by the Monitor **on the date that is the later of (i) 15 days after the date on which the Monitor sends a Claims Package and (ii) the Claims Bar Date** (the "**Restructuring Period Claims Bar Date**").

In each case, completed forms must be delivered by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

FTI Consulting Canada Inc.

720, 440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Deryck Helkaa/Dustin Olver
Telephone: 1 (855) 344-1825
Facsimile: (403) 232-6116
E-mail: lightstream@fticonsulting.com

(Failure to file your Proof of Claim as directed by the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, will result in your Claim being extinguished and barred and in you being prevented from making or enforcing a Claim against the applicable Debtor, Director and/or Officer)

Dated at _____ this

_____ day of _____, 2016.

Signature of Creditor